

Market Scope[®]

2024 Ophthalmic Landscape Market Report

Global Analysis for 2023 to 2029

\$51B

OPHTHALMIC REVENUE
FORECAST IN 2025

106

COMPREHENSIVE
PAGES

152

COMPETITORS
LISTED

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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Market Scope has prepared this report for participants in the ophthalmic industry — companies of all sizes, new companies entering the market, investors, and consultants — looking to assess market performance, analyze investment potential, and discover opportunities for further development in this high-level view of the dynamic nature of the industry.

Market Scope

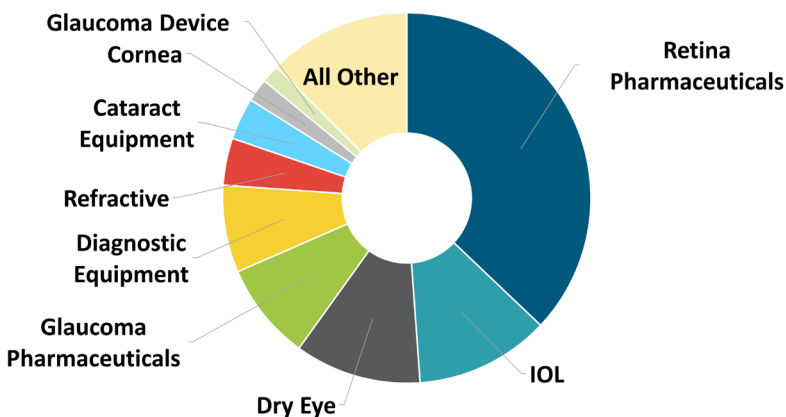
2024 Ophthalmic Landscape Market Report

Market Scope's 2024 Ophthalmic Landscape Report delivers a clear, data-driven analysis of the global ophthalmic market—broken down by region and subspecialty. It includes five-year forecasts for nine major product categories, including cataract surgery equipment, IOLs, retinal pharmaceuticals, glaucoma therapies, and diagnostic instruments. The report highlights key market trends, outlines critical success factors, and provides a detailed competitive overview of leading companies across ophthalmology. It also compares ophthalmology's performance to other health care sectors, offering valuable perspective for strategic planning and investment.

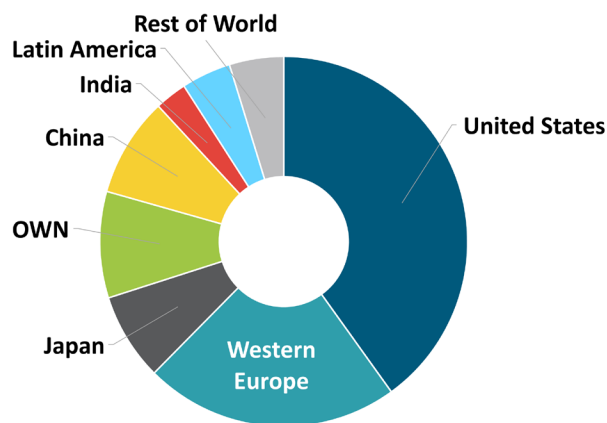
The following information is included:

- Background information about ophthalmic conditions and market trends
- Overview of areas of high interest and significant development in the industry
- Geographic analysis of the largest ophthalmic markets
- Procedure volumes by type and region
- Market size and growth expectations for IOLs, cataract equipment, refractive surgery, MIGS, retina pharmaceuticals, and dry eye pharmaceuticals
- Revenue forecasts for consumables, capital equipment, procedure fees, instruments, implantables, and pharmaceuticals
- Competitive landscape analysis and competitor profiles
- Comparison of ophthalmic market performance against other health care sectors
- Profiles and trends associated with end users of equipment, including country-level counts of ophthalmologists by specialty and optometrists
- Reimbursements and regulatory barriers

Ophthalmic Revenue by Segment



Share of Ophthalmic Revenue by Region



Ophthalmology is a dynamic market that is greatly influenced by economic conditions and global trends. These trends play into buying decisions for practices, investments for manufacturers, and partnerships for all entities.

The industry is heavily invested in research, diagnosis, and treatment of conditions. While each segment within the industry experiences its own micro-level trends, macro-level trends can generally be seen across the industry on a long-term basis. These include digitization, declining reimbursement, ongoing efforts to improve the efficiency and efficacy of eye care services, rising global health care costs, industry consolidation, and, most recently, the impact of COVID-19 on both the practice of medicine and patient purchase patterns.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

